

Annexure - B

NEUEON TOWERS LIMITED

CP (IB) No. 679/7/HDB/2018

MODIFIED LIST OF STAKEHOLDERS

[Under Regulation 31(1) & (2) of IBBI (Liquidation Process) Regulations, 2016]

(As on 31-03-2022)

I. FINANCIAL CREDITORS

Sl. No.	Name of the Creditor	Addresses	Amount claimed by the Claimants in Rupees	Claim amount Rs. in Crores	Amount admitted Rs. in Crores	Whether security interest is relinquished
1.	CENTRAL BANK OF INDIA	Central Bank of India, SAM II BKC, Ground Floor, Chandermukhi Building, Nariman Point, Mumbai – 400021.	11,308,755,301	1,130.88	1,130.88	Yes. Relinquished (Note-S1)
2.	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai – 400098.	1,571,615,702	157.16	157.16	Yes. Relinquished (Note-S1& S3)

3.	EXPORT IMPORT BANK OF INDIA	EXPORT IMPORT BANK OF INDIA, Regional Office: Golden Edifice, 2nd floor, 6-3-639/640, Khairatabad Circle, Hyderabad – 500004, Telangana. Head Office: 21st Floor, Centre -1 Building, World Trade Centre Complex, Cuffe Parade, Mumbai-400 005.	597,578,961	59.76	59.76	Yes. Relinquished (Note-S1)
4.	IDBI BANK LIMITED	NPA Management Group, #115, Anna Salai, Saidapet, Post Bag No. 805, Chennai – 600015	13,770,156,003	1,377.02	1,377.02	Yes. Relinquished (Note-S1)
5.	INVENT ASSETS SECURITISATION & RECONSTRUCTION PRIVATE LIMITED (INVENT)	Invent Assets Securitisation & Reconstruction Private Limited (INVENT), Suite 'B', Bakhtawar, Ground Floor, Backbay Reclamation Scheme-III, Nariman Point, Mumbai-400 021.	1,416,508,710	141.65	141.65	No. Not Relinquished (Note-S1 & S2)
6.	PUNJAB NATIONAL BANK	Zonal SASTRA Centre, Mumbai, 181-A1, 18th Floor, Maker Tower - E Wing, Cuffe Parade, Mumbai – 400 005	1003,51,54,993	1003.52	1003.52	Yes. Relinquished (Note-S1)

7.	SREI EQUIPMENT FINANCE LIMITED	SREI EQUIPMENT FINANCE LIMITED, Plot No.Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700091.	932,732,017	93.27	93.27	No. Not Relinquished (Note-S1)
8.	UCO BANK	UCO BANK, FCC (IBB),No.328, 3rd Floor , ThambuchettyStreet,Chennai - 600 001.	4,353,151,163.21	435.31	435.31	Yes. Relinquished (Note-S1)
9.	UNION BANK OF INDIA (ERSTWHILE ANDHRA BANK)	UNION BANK OF INDIA (E-Andhra Bank), Stressed Asset Management Branch, 3rd Floor, Andhra Bank Building, Sultan Bazar, Koti, Hyderabad – 500 095	3,843,423,108	384.34	384.34	Yes. Relinquished (Note-S1)
	TOTAL		4782,90,75,959	4,782.91	4,782.91	

Note. S1:

The financial creditors have applied different interest rates in calculating their claim amounts in respect of various credit facilities extended by them. However, as per the Corporate Debt Restructuring (CDR) approved by the participating banks and also as per the terms and conditions agreed upon in the Master Restructuring Agreement(MRA) dated 29-03-2013, the rates of interest on various credit facilities are agreed to be charged as under:

- i. Rupee Term Loan 12% p.a.
- ii. Working Capital Term Loan 11% p.a.
- iii. FITL – I & II 11% p.a.
- iv. Fund Based and Non Fund Based Working Capital 11.50% p.a.

In view of the fact that the different banks have charged different interest rates on different loans needs to be further verified to arrive at the final claim amounts. The Liquidator has requested the financial creditors to provide further documents/information for the purpose of verification and determination of claim amounts. Pending finalization of claim amounts, the claims submitted by the financial creditors have been provisionally admitted by the Liquidator.

Note. S2:

In the case of Invent Assets Securitisation & Reconstruction Private Limited (INVENT), the claim amount includes the interest calculated till 30-11-2021 as against LCD of 14-10-2021. L&T Infrastructure Finance Company Limited has assigned its debts to INVENT. However, the INVENT has not relinquished its security interest to the Liquidation Estate.

Note. S3:

Edelweiss ARC.: Karnataka Bank has assigned its debts to Edelweiss ARC.

Note. S4:

SREI Equipment Finance Limited has submitted its claim in Form-D without giving computation statement and supporting documents. However, stated that they have calculated interest till 01.09.2021 against LCD of 14-10-2021. Clarification and supporting documents are sought from the said creditor for finally admitting the claim. However, SREI Equipment Finance Limited, has not relinquished its security interest in favour of the Liquidation Estate.

II. OPERATIONAL CREDITORS

S.No	Name of the Creditor	Address	Amount claimed by the Claimants (in Rupees)	Amount admitted (in Rupees)	Security interest if any, in respect of such claim (in Rupees)	Details of the assignment of debt, if any
1	Asst Commissioner - ST - Egmore, Chennai	Assistant Commissioner (ST), Egmore Assessment Circle, Zone-IV, Chennai (Central) Division, Commercial Taxes Department No.88, Mayor Ramanathan Road, 2d Floor, Chetpet Taluk Office Building, Chetpet, Chennai 600031	1,242,888,626	448,480,380	NIL	NIL
2	Asst Commissioner - ST - Guindy, Nandanam, Chennai	The Assistant Commissioner of Sales Tax, Room No. 253, 2nd Floor, Guindy Assessment Circle, Integrated Building for Commercial Taxes and Registration Dept (South Tower), Guindy Taluk, Chennai – 600 035	395,262,520	395,262,520	NIL	NIL

3	Asst Commissioner - ST - Vengalrao Nagar, Hyderabad	The Assistant Commissioner of Sales Tax Vengalrao Nagar Circle, B Block, 7th Floor, Mayur Khushal Complex, Near Charmas, Abids, Hyderabad – 500 001	18,091,390	18,091,390	NIL	NIL
4	Asst Commissioner - IT - Assessment Circle-5 (1)	The Assistant Commissioner of Income tax, Circle 5(1), Room No. 224, B- Block, Income-tax Towers, A.C. Guards, Hyderabad - 500 004	241,287,545	241,287,545	NIL	NIL
5	Asst PF Commissioner - A/c No. 20657	The Assistant PF Commissioner, Regional Office, Patancheru, 12-1, Susheeram Complex, 1st Floor, Patancheru, Sangareddy District, Telangana -502319	4,024,603	4,024,603	NIL	NIL
6	Asst PF Commissioner - A/c No. 21766	The Assistant PF Commissioner, Regional Office, Patancheru, 12-1, Susheeram Complex, 1st Floor, Patancheru, Sangareddy District, Telangana -502319	1,006,594	1,006,594	NIL	NIL
7	Brilliant Security	Brilliant Intelligence Security Force Plot No. 5&6, H No. 7-3-18/5&6, 2nd floor, Bairamalguda, Karmanghat Road, Hyderabad - 500074	563,258	384,480	NIL	NIL
8	Dy. Director - ESI - A/c No. 503	The Deputy Director, Employees' State Insurance Corporation, 5-9-23, Hill Fort Road, Hyderabad - 500 063.	639,343	639,343	NIL	NIL

9	Dy Director - ESI - A/c No. 504	The Deputy Director, Employees' State Insurance Corporation, 5-9-23, Hill Fort Road, Hyderabad - 500 063.	52,235	52,235	NIL	NIL
10	Dy. Commissioner - TDS Circle - 2(1)	The Deputy Commissioner of Income-Tax (TDS), Circle-2(1), 4h Floor, 'D' Block, AC Guards, Masab Tank, Hyderabad- 500034.	3,004,234	3,004,234	NIL	NIL
11	Gram Panchayat, ThurkalaKhanapur	Panchayat Secretary, Gram Panchayat – TurkalaKhanapur, Hathnoora Mandal, Sangareddy District	8,863,224	8,863,224	NIL	NIL
12	IDBI Capital markets	IDBI Capital Markets & Securities Ltd, 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005	21,272,570	21,272,570	NIL	NIL
13	TSSPDCL - Conn No. SGR 1230	TSSPDCL, Office of The Superintending Engineer, Operation Circle, Sangareddy	1,146,476	1,146,476	NIL	NIL
14	TSSPDCL - Conn No. SGR 1343	TSSPDCL, Office of The Superintending Engineer, Operation Circle, Sangareddy	544,204	544,204	NIL	NIL
15	Venugopal &Chennoy	Venugopal &Chennoy, Chartered Accountants, 4-1-889/16/2, Tilak Road, Hyderabad - 500 001.	885,000	885,000	NIL	NIL
Total			193,95,31,822	114,49,44,798		

III. WORKMEN / EMPLOYEES

Sl. No.	Name of the Creditor	Address	Amount claimed by the Claimants in Rupees	Amount admitted in Rupees	Security interest if any, in respect of such claim (in Rupees)	Details of the assignment of debt, if any
NIL						

IV. OTHER CREDITORS

<i>Sl. No.</i>	<i>Name of the Creditor</i>	<i>Address</i>	<i>Amount claimed by the Claimants in Rupees</i>	<i>Amount admitted in Rupees</i>	<i>Security interest if any, in respect of such claim (in Rupees)</i>	<i>Details of the assignment of debt, if any</i>
NIL						

SUMMARY OF ADMITTED CLAIMS

Sl. No.	Name	Amount claimed (in Rupees)	Amount admitted (in Rupees)	Amount admitted (Rupees in Crores)
I	Financial Creditors	4782,90,75,959	4782,90,75,959	4782.91
II	Operational Creditors	193,95,31,822	114,49,44,798	114.49
III	Workmen / Employees	-		-
IV	Other Creditors	-		-
GRAND TOTAL		4976,86,07,781	4897,40,20,757	4897.40

Amounts admitted: Grand Total Rupees Four Thousand Eight Hundred Ninety Seven Crores and Forty lakhs only

Note: This list of stakeholders is modified in accordance with the Order passed by the Hon'ble NCLT dated 29-03-2022 in IA No. 230/2022 in CP (IB) No. 679/07/HDB/2018 under Regulation 31 (3) of IBBI (Liquidation Process) Regulations, 2016

RAMACHANDER RAO BIKUMALLA
 [IP Registration No.IBBI/IPA-001/IP/
 P-00740/2017-2018/11261]
 LIQUIDATOR
 In the matter of Neueon Towers Ltd.

Place: Hyderabad
 Date: 31-03-2022